
Press Release

SOURCE: DH Capital, LLC

DH Capital To Sponsor Cocktail Party At ISP Exchange Conference

NEW YORK, NY – October 1, 2003 – DH Capital, LLC, a private investment banking partnership, is pleased to announce it will be sponsoring the Opening Night Cocktail Reception at the ISP Exchange Internet Services Conference 2003 in the Exhibit Hall at the Mandalay Bay Convention Center at 5pm on Tuesday October 28th in Las Vegas.

The ISP Exchange (<http://www.shorecliffcommunications.com/ispexchange/>), which is being held Oct. 28 & 29, 2003, is a production of ISP Industry veterans ISP-Market LLC and ISP-HOSTING Report, in conjunction with Shorecliff Communications, a leading media company focusing on broadband infrastructure exhibitions, conferences, and publications. The conference is described as follows:

“ISP Exchange is an innovative new industry event designed to help Internet service providers meet the needs of their customers by delivering a wide range of internet-based services such as hosting, connectivity, managed services and applications. This education and networking event will be about solutions that work, the people that make them work, and the lessons learned from those that don’t.”

“ISP Exchange focuses on the core components of the ISP services mix: business connectivity, communications, consumer services and outsourced IT services. The conference will provide multiple, objective presentations from leading industry veterans detailing ways to incorporate new services and technology to grow the ISP business.”

DH Capital Founder and Principal Peter Hopper will also be participating in one of the conference panel discussions, “*Who is going to buy these Businesses? And for how much?*” on Wednesday Oct. 29th at 10 am. The panel, presented in a case study format referencing real world examples, presents real buyers in today’s market as they negotiate to buy ISP-Hosters. The panelists will also discuss what kinds of businesses are most attractive to buyers; how buyers are establishing their views on valuation; and how buyers are paying for acquisitions.

About DH Capital, LLC

DH Capital is a private investment banking partnership serving the Media, Internet and Telecommunications industries. The firm capitalizes on the more than forty years of combined experience in financing, acquiring, selling and operating Media, Internet and Telecommunications companies. DH Capital specializes in providing a full range of advisory services to companies and financial institutions including private placements, mergers & acquisitions, financial restructuring, and operational consulting. The principals of DH Capital have led more than 100 transactions with an aggregate value in excess of \$10 billion, including more than \$300 million in private equity capital placed and over \$3 billion in debt financing arranged.

For additional information on DH Capital, please contact us at 212-698-7990 or visit our website at www.dhcapitalllc.com.
